



# 2013 Tax Forms

## All forms have been officially approved

We work closely with government agencies to ensure that we offer the most complete and compliant line of forms available in the industry today. All forms meet rigid IRS and SSA printing standards in order to pass their OCR (Optical Character Recognition) requirements. All changes and updates have been made and new forms added. In addition, all forms have been approved by the Federal Government as well as State and City Tax Agencies.

## Tax forms and sustainable forest paper

Each year we strive to address our customers concerns such as the environment.



We stay on course as we continue to source our paper from sustainable forest. Why? We've learned that the process used to produce recycled paper actually results in a larger carbon footprint than virgin paper sourced from well managed sustainable forests. In 2013 there's no such thing as being too green.

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Samples of forms are available upon request View forms online at [www.taxformwizard.com](http://www.taxformwizard.com)

## Introducing the TaxForm Wizard

We have an online tool to help you find the right tax form... Just go to [www.taxformwizard.com](http://www.taxformwizard.com) and get started. Put the Wizard to work. It's the easiest way to find the right form for your needs.



Let us quickly and easily help you find the approved forms you need.

Find the right form by entering:

1. State
2. Type of Form (W-2 or 1099)
3. Type of Software
4. Type of Printer

Let the wizard do the rest!

▶ Get Started

Quick Search  
Enter your form number below and hit "go" to view your pdf.  
Search by form number:  
[Input Field] Go

Use **Quick Search** to enter the **form number** from this catalog or enter the **form type** (W-2, 1099). Not sure? Then click the **Get Started** button on the left and answer **three simple questions** to find your form.

Let us quickly and easily help you find the approved forms you need.

▶ STEP 1 Choose your type of form... [1099A]

▶ STEP 2 Choose your type of software... [None]

▶ STEP 3 Choose your state... [Colorado]

▶ STEP 4 Choose your type of printer... [Dot Matrix]

◀ Home ▶ Find Form

Then just tell the Wizard what you need: **Type of form** **State** **Type of printer** Then just click on the **Find Form** button.

Let us quickly and easily help you find the approved forms you need.

SKU #	Sample	Description
71584	<a href="#">view</a>	1099-A Acquisition or Abandonment of Secured Property, Copy A, State, C, Continuous Carbonless

TAX FORM WIZARD RESULTS ABOVE ARE THE MOST COMMON FORMS THAT MEET YOUR SEARCH CRITERIA.

◀ Home ▶ Change Search Results Criteria Print Results

The Wizard will give you a list of suggested forms. You can review the list and print it or edit the Tax Form Wizard criteria for different results. Then click **View** to see a PDF image of the form

8080 VOID CORRECTED

LENDER'S name, street address, city or town, province or state, country, ZIP or foreign postal code, and telephone no.

OMB No. 1545-0077

2013 Acquisition or Abandonment of Secured Property Form 1099-A Copy A

1 Date of lender's acquisition or knowledge of abandonment

2 Balance of principal outstanding

3

4 Fair market value of property

BORROWER'S name

5 Check here if the borrower was personally liable for repayment of the debt

6 Description of property

Street address (including apt. no.)

City or town, province or state, country, and ZIP or foreign postal code

Account number (see instructions)

Form 1099-A www.irs.gov/form1099a Department of the Treasury - Internal Revenue Service

Do Not Cut or Separate Forms on This Page — Do Not Cut or Separate Forms on This Page

The Wizard will then download a PDF of your selected form. You can enlarge the form to see detail, print the form to compare or call us for an actual sample.

## How to order: How many forms do I need?

We offer a lot of different configurations... some forms come with a single form taking up the entire sheet. Other forms may have two, three or even four forms on a single sheet. **So we've made it simple...** how many employees or recipients will be getting forms? That's how many forms you need! Ordering Tax forms made simple? Well, we're trying!

**Pressure Seal Tax Forms** are self-mailing forms that are growing in popularity due to the convenience of one-piece mailing and the built-in security of a sealed form. They are printed with the heat resistant inks required by laser printers on 28# white ledger bond. Some forms are blank for software that prints the entire form. All forms have miniscule glue capsules around the edge that burst when run through a sealing machine and create a secure self-mailer. No envelopes needed!

All forms come 500 per package – 1 page equals 1 form



**Z-Fold Forms**

Form #	Form Description -
5113	11" 1099 MISC Recipient Copy 2 and B
5501	11" 1099 MISC Blank with printed backer
5115	11" 1099 Interest Recipient Copy B
5119	11" 1099 Blank 3-Up Horizontal
5116	11" 1098 Mortgage Interest Copy B for Payer
5117	11" 1098 T Copy B for Student
5229	11" 1099 Blank 2-up



< Form # 5113 - Shown at left  
See all other forms not shown online at [www.taxformwizard.com](http://www.taxformwizard.com)



**V-Fold Forms**

Form #	Form Description -
5177	11" 1099-R Copy 2, 2, B and C
5220	11" W-2 Employee Copy B, C, 2 and 2 or Extra Copy
5223	11" W-2 4-Up Box - Blank with printed backer

Form # 5220 - Shown at right >  
See all other forms not shown online at [www.taxformwizard.com](http://www.taxformwizard.com)

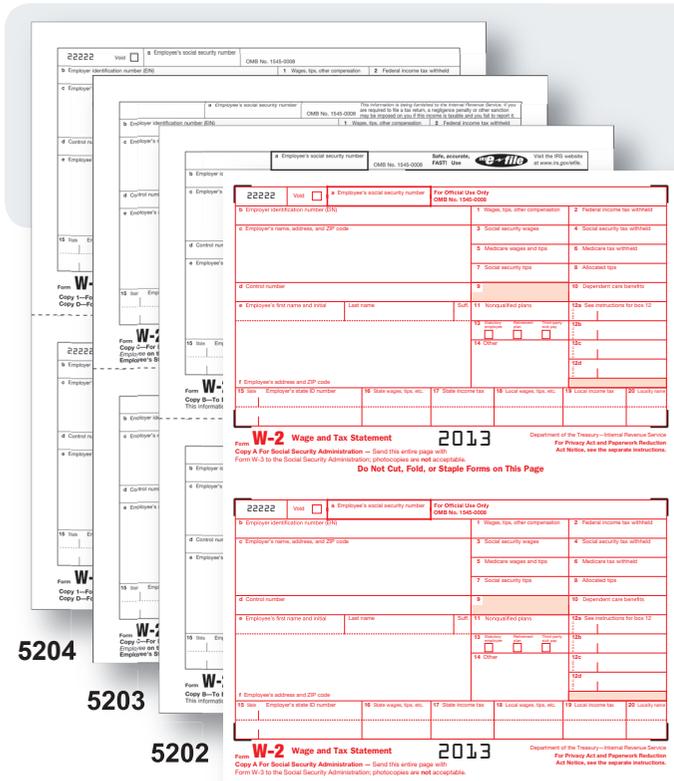


**Eccentric Z-Fold Forms**

Form #	Form Description
5224	14" W-2 Employee Copy B, C, 2 or Extra Copy
5228	14" Horizontal W-2 Employee Copy B, C, 2 or Extra Copy
5225	14" W-2 4-Up Box - Blank with printed backer
5227	14" W-2 4-Up Horizontal - Blank with printed backer
5503	14" Horizontal 1099-R Copy B, 2 and C
5504	14" 1099-R 4-Up Box
5225R	14" 1099-R 4-Up Box - Blank with printed backer
5118	14" Horizontal 1042-S Recipient Copy B, C, D

< Form # 5224 - Shown at left  
See all other forms not shown online at [www.taxformwizard.com](http://www.taxformwizard.com)

Samples of all forms available on request



Form # 5201 shown above.  
See it online at [www.taxformwizard.com](http://www.taxformwizard.com)

## Our Basic W-2 Form

Each sheet contains information for two employees. All copies are printed separately and the employee copies must be collated for envelope insertion. Forms are sold in packages of 50 8-1/2" x 11" sheets yielding 100 individual W-2 forms. Bulk packages of 500 sheets yielding 1,000 forms are available.

### Form # Form Description

- 5201 W-2 Federal IRS Copy A
- 5202 W-2 Employee Copy B filed with Federal return
- 5203 W-2 Employee Copy 2/Copy C filed with State return
- 5204 W-2 Employer Copy 1/Copy D filed with State return

### How many copies do I need?

For states with no state or local tax you'll use a 4-part form.  
For states with State Income Tax you'll use a 6-part form.  
For states with local or city tax you'll use an 8-part form.

### OK, so how many do I order of each form?

If you need to order all parts for 100 employees for a **4-part form** you'll order 100 forms each of the 5201, 5202, 5203 and 5204. For a **6-part form** you'll order 100 forms each of the 5201 and 5202 and 200 of the 5203 and 5204 for 100 employees. Finally, for an **8-part form**, you'll order 100 forms each of the 5201 and 5202 and 300 forms each of the 5203 and 5204 for 100 employees.



Envelopes: Order #6666-1 Double Window Envelope or #6666-2 Self Seal Double Window. **See page 10.**

## W-2 Copy Options

Simplify your Employee Copies with our Form 5212. This form provides Employee Copy B and Employee Copy C on a single sheet... one employee per page.

- |               |                                |
|---------------|--------------------------------|
| <b>Form #</b> | <b>Form Description</b>        |
| 5212          | W-2 Employee Copy B and Copy C |

Form # 5212 - Shown at right >  
See it online at [www.taxformwizard.com](http://www.taxformwizard.com)



**Don't see it here?**  
**The Wizard will find it.**

Our complete line of W-2 forms can be found in its entirety at [www.taxformwizard.com](http://www.taxformwizard.com)

You'll find special forms not shown in this catalog including:

- W-2C** Corrected Wage and Tax Statement
- W-2G** Certain Gambling Winnings
- 1042-S** Foreign Person's U.S. Source Income

## W-3 Transmittal Form

Form 5200 Transmittal of Income Forms are included with Red Federal Copy A orders at no charge. Additional copies may be ordered separately.

## W-2 Blank Forms for your Software

Blank forms are available for use with your software and feature a center perforation. Blank forms are available with and without Copy B, Copy C and Copy 2 backer information. Two employees per page. Order 100 forms for 100 employees. **Blank forms may be viewed online at [www.taxformwizard.com](http://www.taxformwizard.com)**

- |               |                                   |
|---------------|-----------------------------------|
| <b>Form #</b> | <b>Form Description</b>           |
| 5207          | W-2 Blank                         |
| 5222          | W-2 Blank with backer information |

## 4-Up Box

4-up forms are available for Employee copies (one employee per page) and Employer copies (four employees per page) in pre-printed and blank formats. Forms are grouped by required envelope they use.

### Form # Form Description

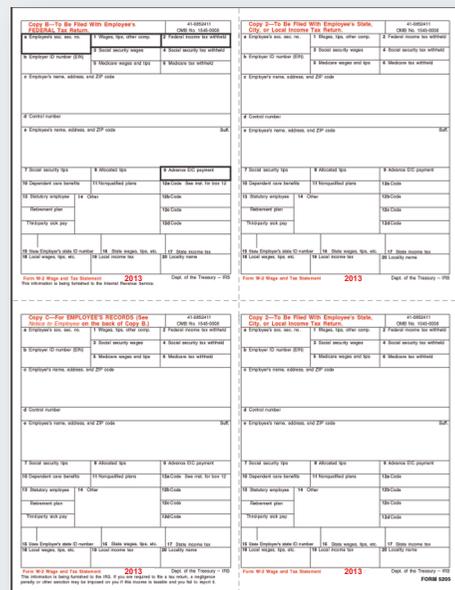
- 5205 W-2 Employee Copy B, C, 2 and 2 or extra copy
- 5205A W-2 Employee Copy B, C, 2 and 2 or extra copy (P Style)
- 5209 W-2 Blank with backer
- 5221 W-2 Blank without backer
- 5405 W-2 Employer Copy State, City, Local Copy (Four employees per page)
- 5405A W-2 Employer Copy State, City, Local Copy (Four emp. per page - P Style)

**All of the above forms require Envelope 9999-1 or 9999-2. See page 10**

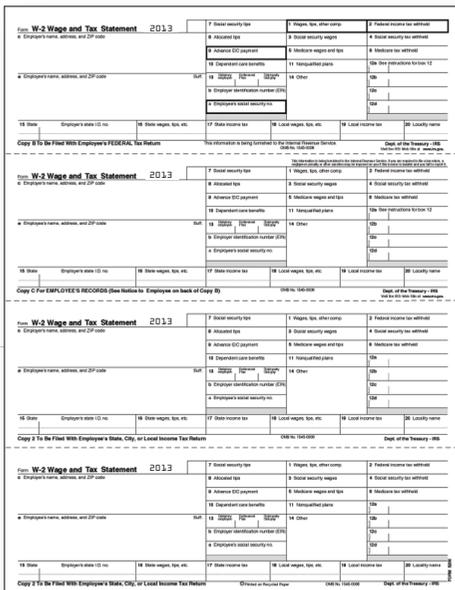
5213 W-2 Employee Copy B, C, 2 and 2 or extra copy (T Style)  
**Form 5213 requires Envelope 3131-1. See page 10**

5214 W-2 Employee Copy B, C, 2 and 2 or extra copy (M Style)  
**Form 5214 require Envelope 9191-1. See page 10**

5216 W-2 Employee Copy B, C, 2 and 2 or extra copy (W Style)  
**Form 5216 require Envelope 6161-1 or 6161-2. See page 10**



**Form # 5205 shown above**  
 See forms online at [www.taxformwizard.com](http://www.taxformwizard.com)



## 4-Up Horizontal

Available as pre-printed forms or as a blank form with perforations and backer copy. One employee per page (except for Form #5406). 100 forms per package. Also available in bulk packages of 500 forms.

### Form # Form Description

- 5206 W-2 Employee Copy B,C, 2 and 2 or extra copy
- 5218 W-2 Employee Copy B,C, 2 and 2 or extra copy (N Style)
- 5208 W-2 Blank with perfs and printed backer
- 5406 W-2 Employer, State, Local Copy 1 (note: four employees per page)

Envelopes: Order #4444-1 or 4444-2 Self-Seal for Forms 5206 and 5208  
 Order #5151-1 or 5151-2 Self-Seal for Form 5218. **See page 10.**

< **Form # 5206 shown at left**  
 See forms online at [www.taxformwizard.com](http://www.taxformwizard.com)

## 3-Up Horizontal

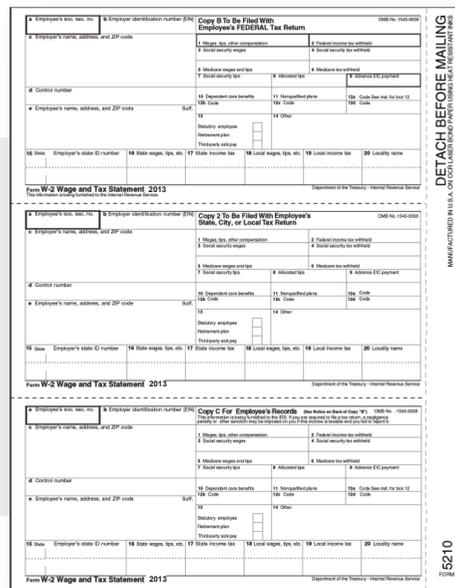
Available as a pre-printed form or as a blank form with perforations and backer copy. Provides Employee Copy B, 2 and C with one employee per page. 100 forms per package. Also available in bulk packages of 500 forms.

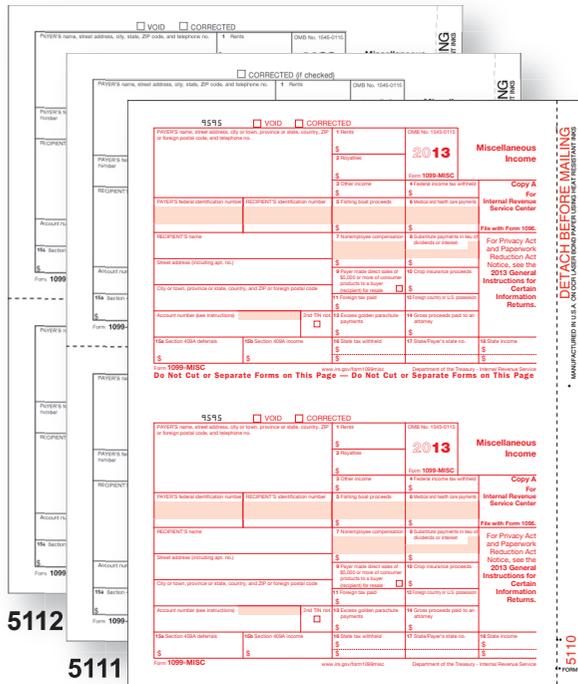
### Form # Form Description

- 5210 W-2 Employee Copy B, 2 and C
- 5211 W-2 Blank with backer information

Envelopes: Order #3333-1 Double Window Envelope or #3333-2 Self Seal Double Window. **See page 10.**

**Form # 5210 shown at right >**  
 See forms online at [www.taxformwizard.com](http://www.taxformwizard.com)





Form # 5110 shown above.

## 1099-Miscellaneous

The most commonly used 1099 form. There are three parts to the 1099 Miscellaneous form... the Federal Copy A, Recipient Copy B and Payer and/or State Copy C. Each sheet of our basic 1099 Miscellaneous form contains information for two recipients. All Copy A's, Copy B's, Copy C's are printed separately and must be collated. Forms are available as packages of 50 8-1/2" x 11" sheets yielding 100 individual 1099 forms. Bulk packages of 500 sheets yielding 1,000 forms are also available.

Form #	Form Description
5110	1099-MISC Federal Copy A
5111	1099 MISC Recipient Copy B
5112	1099 MISC Payer and/or State Copy C



### How many do I need to order?

For a 3-part 1099 you would order 100 of each form. For a 4-part 1099 you would order 100 of Copy A (Form 5110), 100 of Copy B (Form 5111) and 200 of Copy C (Form 5112).

Envelopes: Order #7777-1 Double Window Envelope or #7777-2 Self Seal Double Window. **See page 10.**

## 1099-MISC Blank Forms

1099-MISC blank forms come with blank front and Copy B backer information printed on back. Each sheet contains information for two recipients. Choose from 2-up format with or without stub. Forms are available as packages of 50 8-1/2" x 11" sheets yielding 100 individual 1099 forms. Bulk packages of 500 sheets yielding 1,000 forms are also available.

Form #	Form Description
5108	1099-MISC 2-Up Blank with Backer – no stub
5159	1099-MISC 2-Up Blank with Backer with stub

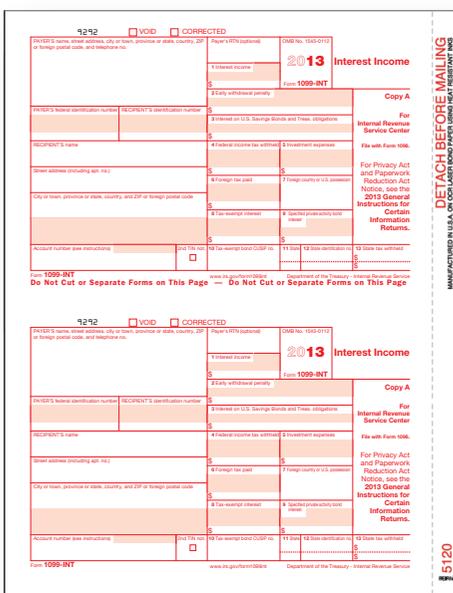
## 1099-MISC 3-Up

Each sheet provides Recipient Copy B, Payer Copy C and an Extra Copy for State or File Copy. 1 page equals 1 form (1 recipient per page).

Form #	Form Description
5114	1099-MISC Copy B, Copy C and State or File Copy



View this and all our other forms at [www.taxformwizard.com](http://www.taxformwizard.com)



Envelopes: Order #7777-1 or 7777-2 See page 10

## 1099-INT Interest

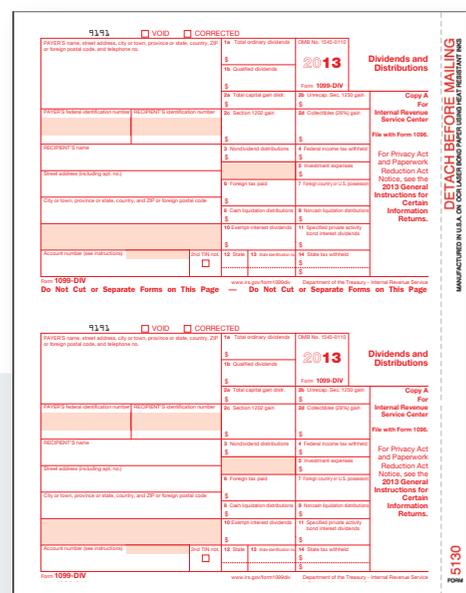
Each sheet provides 2 forms. 100 forms per package. Also available in Bulk packages of 1,000 forms per package.

Form #	Form Description
5120	1099-INT Federal Copy A
5121	1099-INT Recipient Copy B
5122	1099 INT Payer and/or State Copy C

## 1099-DIV Dividend

Each sheet provides 2 forms. 100 forms per package. Also available in Bulk packages of 1,000 forms per package.

Form #	Form Description
5130	1099-DIV Federal Copy A
5131	1099-DIV Recipient Copy B
5132	1099 DIV Payer and/or State Copy C



Envelopes: Order #7777-1 or 7777-2 See page 10

## 1099 Forms for Every Purpose

We have the most current version of every 1099 form available today. To view the individual forms go to [www.taxformwizard.com](http://www.taxformwizard.com) and enter the form number from the list below in the search window. You can download, view and print a PDF of any form. Search by the form number listed below or search by type of form.



### Proceeds from Real Estate Transactions

1 page equals 3 forms. 100 forms per pkg. Bulk packages of 1,500 forms also available.

Form#	Form Description
5160	1099-S Federal Copy A
5161	1099-S Transferor Copy B
5162	1099-S Filer and/or State Copy C

### Broker

1 page equals 2 forms. 100 forms per pkg.

Form #	Form Description
5153	1099-B Federal Copy A
5154	1099-B Recipient Copy B
5155	1099-B Payer and/or State Copy C

### Changes in Corporate Control and Capital Structure

1 page equals 3 forms. 100 forms per pkg.

Form #	Form Description
5197	1099-CAP Federal Copy A
5198	1099-CAP Shareholder Copy B
5199	1099-CAP Corporation or Broker Copy C

### Cancellation of Debt

1 page equals 3 forms. 100 forms per pkg.

Form #	Form Description
5137	1099-C Federal Copy A
5138	1099-C Debtor Copy B
5139	1099-C Creditor Copy C

### Acquisition

1 page equals 3 forms. 100 forms per pkg.

Form #	Form Description
5146	1099-A Federal Copy A
5147	1099-A Borrower Copy B
5148	1099-A Lender and/or State Copy C

### Certain Government Payments

1 page equals 3 forms. 100 forms per pkg.

Form #	Form Description
5156	1099-G Federal Copy A
5157	1099-G Recipient Copy B
5158	1099-G Payer and/or State Copy C

### Qualified Tuition Program Payments (Under Section 529)

1 page equals 3 forms. 100 forms per pkg.

Form #	Form Description
5194	1099-Q Federal Copy A
5195	1099-Q Recipient Copy B
5196	1099-Q Payer and/or State Copy C

### \* Original Issue Discount

1 page equals 2 forms. 100 forms per pkg.

Form #	Form Description
5163	1099-OID Federal Copy A
5164	1099-OID Recipient Copy B
5165	1099-OID Payer and/or State Copy C

### Patronage

1 page equals 3 forms. 100 forms per pkg.

Form #	Form Description
5166	1099-PATR Federal Copy A
5167	1099-PATR Recipient Copy B
5168	1099-PATR Payer and/or State Copy C

### 1099 LTC

1 page equals 3 forms. 100 forms per pkg

Form #	Form Description
5190	1099-LTC Federal Copy A
5191	1099-LTC Policyholder Copy B
5192	1099-LTC Insured Copy C
5193	1099-LTC Payer Copy D

### 1099 H

1 page equals 3 forms. 100 forms per pkg.

Form #	Form Description
5101	1099-H Federal Copy A
5102	1099-H Recipient Copy B
5103	1099-H Payer and/or State Copy C

### 1099 SA

1 page equals 3 forms. 100 forms per pkg.

Form #	Form Description
5123	1099-SA Federal Copy A
5124	1099-SA Recipient Copy B
5125	1099-SA Payer and/or State Copy C

### 1099 R

1 page equals 2 forms. 100 forms per pkg. Bulk packages of 1,000 forms also available.

Form #	Form Description
5140	1099-R Federal Copy A
5141	1099-R Recipient Copy B
5142	1099-R Recipient Copy C and/or State, City or Local
5143	1099-R Payer Copy D and/or State, City or Local
5144	1099-R Blank - One Vertical Perf and One Center Cross Perf

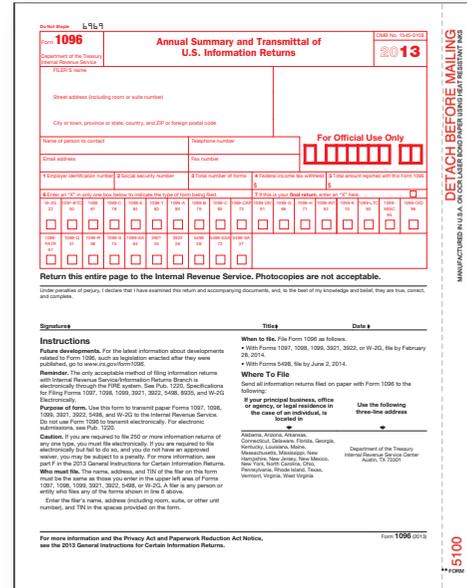
### 1099 R 4-Up Box

100 forms per package.

Form #	Form Description
5175	1099-R Recipient Copy B, C and 2 File Copies, One recipient per page, one page equals one form
5176	1099-R Payer, State, Local or File Copy, Four recipients per page, one page equals one form

### Envelopes for 1099 Forms - page 10

Order the 7777-1 or 7777-2 for forms 1099 MISC, DIV, R, B, K and 5498. Order the 2222-1 or 2222-2 for forms 1099 INT, S, G, Q, C, PATR, A, OID, SA, 1098, 1098T, 1098E, 5498ESA and 5498SA



### \* Form 1096 Transmittal Form

Use this form to transmit paper Forms 1099, 1098, 5498, W-2G, 3921 and 3922 to the Internal Revenue Service.

### Miscellaneous 1099 Forms

100 forms per package

Form #	Form Description
5173	1099-MISC Blank with Copy B and Copy C Backers, one page equals one form
5174	1099-Blank, one vertical perf and two cross perfs, one page equals three forms
5144	1099-MISC, 1099-R, 1099-DIV, 1099-B and 5498 Blank, one vertical perf and one center cross perf
5145	1099-Blank, two cross perfs, one page equals three forms
5221	1099-R Blank 4-up, one vertical center perf and one horizontal center cross Perf, one page equals one form

### FormSmart

#### Jack Henry Compatible Forms

100 forms per package - Call to verify correct backer information

Form #	Form Description
5104TAX1	1099-Blank with Multiple Backers, no perfs, one page equals one form
5105TAX2	1099-Blank with Multiple Backers, no perfs, one page equals one form
5106TAX3	1099-Blank with Multiple Backers, no perfs, one page equals one form

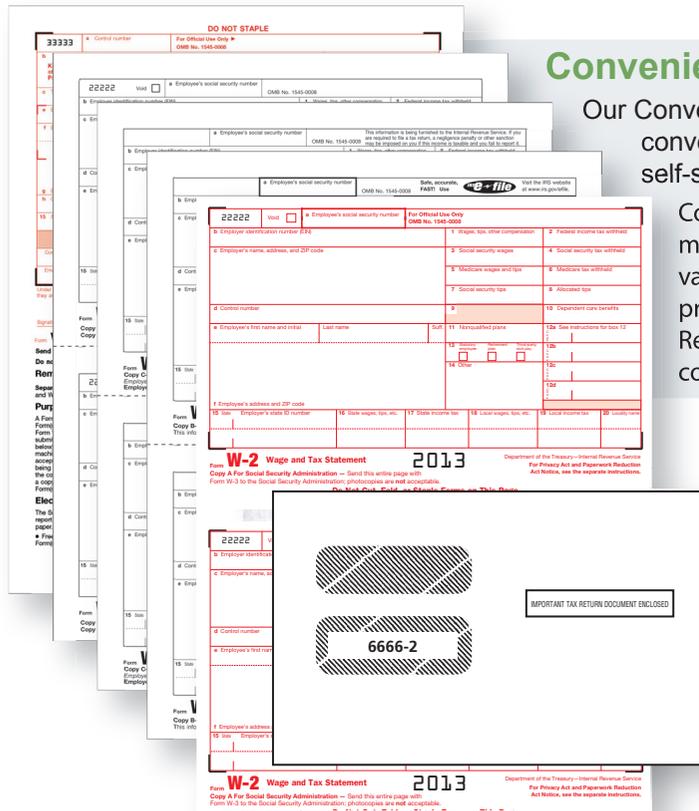
### 1099 K Merchant Card & 3rd Party Network Payments

1 page equals 2 forms. 100 forms per package

Form #	Form Description
5325	1099-K Federal Copy A
5326	1099-K Payee Copy B
5327	1099-K Card Filer Copy C

\* Forms marked with this asterisk have had significant changes that may require reprogramming

When ordering, specify the number of recipients/forms needed



## Convenience and Bonus Sets... All in one package

Our Convenience Sets offer you everything you need together in one convenient package for 25 or 50 Employees. Our Bonus Sets add our self-seal envelopes to the mix.

Convenience and Bonus Sets are available in Laser forms and are matched to your software capabilities. If your software prints only the variable data you'll choose the pre-printed forms. If your software prints the complete form then you'll order the blank perforated forms. Remember that the Federal Copy A of all W-2 and 1099 forms must be completed on pre-printed forms with scannable red ink.

## Pre-packaged W-2 Convenience/Bonus Sets

Our W-2 Convenience Sets consist of the following:

Form #	Form Description
5201	W-2 Federal IRS Copy A
5202	W-2 Copy B - Employee to file with Federal return
5203	W-2 Copy 2/Copy C - Employee to file with State/City and file copy
5204	W-2 Copy D/1 - Employer to file with State/City and file copy
5200	W-3 Transmittal of Income - Employer files with Copy A to SSA

**Our W-2 Bonus Set consists of all of the above... PLUS**  
6666-2 Double Window Self-Seal Envelope (Bonus Set only)

## Pre-packaged W-2 Laser Sets

All sets are uncollated. Quantities of each form are shown along with number of employees the set supports.

Set #	Description and List of Pre-Printed Forms
<b>5645</b>	<b>4-Part Pre-Packaged Convenience Set for 50</b> Set includes: 50 each of forms 5201, 5202, 5203 and 5204 along with three 5200 Transmittal forms. Set supports 50 employees.
<b>5645E</b>	<b>4-Part Pre-Packaged Bonus Set for 50</b> Set includes: 50 each of forms 5201, 5202, 5203 and 5204 along with three 5200 Transmittal forms plus 50 Self-Seal Envelopes. Supports 50 employees.
<b>564525</b>	<b>4-Part Pre-Packaged Convenience Set for 25</b> Set includes: 25 each of forms 5201, 5202, 5203 and 5204 along with three 5200 Transmittal forms. Set supports 25 employees.
<b>5645E25</b>	<b>4-Part Pre-Packaged Bonus Set for 25</b> Set includes: 25 each of forms 5201, 5202, 5203 and 5204 along with three 5200 Transmittal forms plus 25 Self-Seal Envelopes. Supports 25 employees.
<b>5650</b>	<b>6-Part Pre-Packaged Convenience Set for 50</b> Set includes: 50 each of forms 5201 and 5202, 100 each of 5203 and 5204 along with three 5200 Transmittal forms. Set supports 50 employees.
<b>5650E</b>	<b>6-Part Pre-Packaged Bonus Set for 50</b> Set includes: 50 each of forms 5201 and 5202, 100 each of 5203 and 5204 along with three 5200 Transmittal forms plus 50 Self-Seal envelopes. Supports 50 employees.
<b>565025</b>	<b>6-Part Pre-Packaged Convenience Set for 25</b> Set includes: 25 each of forms 5201 and 5202, 50 each of 5203 and 5204 along with three 5200 Transmittal forms. Set supports 25 employees.
<b>5650E25</b>	<b>6-Part Pre-Packaged Bonus Set for 25</b> Set includes: 25 each of forms 5201 and 5202, 50 each of 5203 and 5204 along with three 5200 Transmittal forms plus 25 Self-Seal envelopes. Supports 25 employees.

Set #	Description and List of Forms
<b>5655</b>	<b>8-Part Pre-Packaged Convenience Set for 50</b> Set includes: 50 each of forms 5201 and 5202, 150 each of 5203 and 5204 along with three 5200 Transmittal forms. Set supports 50 employees.
<b>5655E</b>	<b>8-Part Pre-Packaged Bonus Set for 50</b> Set includes: 50 each of forms 5201 and 5202, 150 each of 5203 and 5204 along with three 5200 Transmittal forms plus 50 Self-Seal envelopes. Supports 50 employees.
<b>565525</b>	<b>8-Part Pre-Packaged Convenience Set for 25</b> Set includes: 25 each of forms 5201 and 5202, 75 each of 5203 and 5204 along with three 5200 Transmittal forms. Set supports 25 employees.
<b>5655E25</b>	<b>8-Part Pre-Packaged Bonus Set for 25</b> Set includes: 25 each of forms 5201 and 5202, 75 each of 5203 and 5204 along with three 5200 Transmittal forms plus 25 Self-Seal envelopes. Supports 25 employees.

## Laser Generated W-2 Convenience Sets

All sets are uncollated. Quantities of each form are shown with number of employees. Sets include Forms 5201, 5207, 5209 and 5200.

Set #	Description and List of Blank Forms
<b>5746</b>	<b>6-Part Pre-Packaged Convenience Set for 50</b> Set includes: 50 of form 5201, 100 of form 5207, 50 of 5209 and three 5200 Transmittal forms. Set supports 50 employees.
<b>574625</b>	<b>6-Part Pre-Packaged Convenience Set for 25</b> Set includes: 25 of form 5201, 50 of form 5207, 25 of form 5209 and three 5200 Transmittal forms. Supports 25 employees.



Envelopes for 5746 and 574625: Order #9999-1 Double Window Envelope or #9999-2 Self Seal Double Window. **See page 10.**

**1099-MISC Pre-packaged Laser Sets**

All sets are uncollated. Quantities of each form are shown with number of recipients/payees. Sets include Forms 5110, 5111, 5112 and 5100.

- Set # Description and List of Pre-Printed Forms**
- 6102 3-Part Pre-Packaged Convenience Set for 50**  
Set includes: 50 of form 5110, 50 of form 5111, 50 of 5112 and three 5100 Transmittal forms. Set supports 50 recipients.
- 6102E 3-Part Pre-Packaged Bonus Set**  
Set includes: 50 of form 5110, 50 of form 5111, 50 of 5112 and three 5100 Transmittal forms plus 50 Self-Seal envelopes. Set supports 50 recipients.
- 6103 4-Part Pre-Packaged Convenience Set for 50**  
Set includes: 50 of form 5110, 50 of form 5111, 100 of 5112 and three 5100 Transmittal forms. Set supports 50 recipients.
- 6103E 4-Part Pre-Packaged Bonus Set for 50**  
Set includes: 50 of form 5110, 50 of form 5111, 100 of 5112 and three 5100 Transmittal forms plus 50 Self-Seal envelopes.. Set supports 50 recipients.
- 610325 4-Part Pre-Packaged Convenience Set for 25**  
Set includes: 25 of form 5110, 25 of form 5111, 50 of 5112 and three 5100 Transmittal forms. Set supports 25 recipients.
- 6103E25 4-Part Pre-Packaged Bonus Set for 25**  
Set includes: 25 of form 5110, 25 of form 5111, 50 of 5112 and three 5200 Transmittal forms plus 25 Self-Seal envelopes. Set supports 25 recipients.
- 6105 5-Part Pre-Packaged Convenience Set for 50**  
Set includes: 50 of form 5110, 50 of form 5111, 150 of 5112 and three 5200 Transmittal forms. Set supports 50 recipients.
- 610525 5-Part Pre-Packaged Convenience Set for 25**  
Set includes: 25 of form 5110, 25 of form 5111, 75 of 5112 and three 5200 Transmittal forms. Set supports 25 recipients.

**1099-MISC Laser Generated Sets**

- Set # Description and List of Pre-Printed/Blank Forms**
- 6174 5-Part Pre-Packaged Convenience Set for 50**  
Set includes: 50 of form 5110, 200 of 5144 and three 5100 Transmittal forms. Set supports 50 recipients.



Envelopes: Order #7777-1 Double Window Envelope or #7777-2 Self Seal Double Window. **See page 10.**

**1099-INT Pre-packaged Laser Sets**

All sets are uncollated. Quantities of each form are shown with number of recipients/payees. Sets include Forms 5120, 5121, 5122 and 5100.

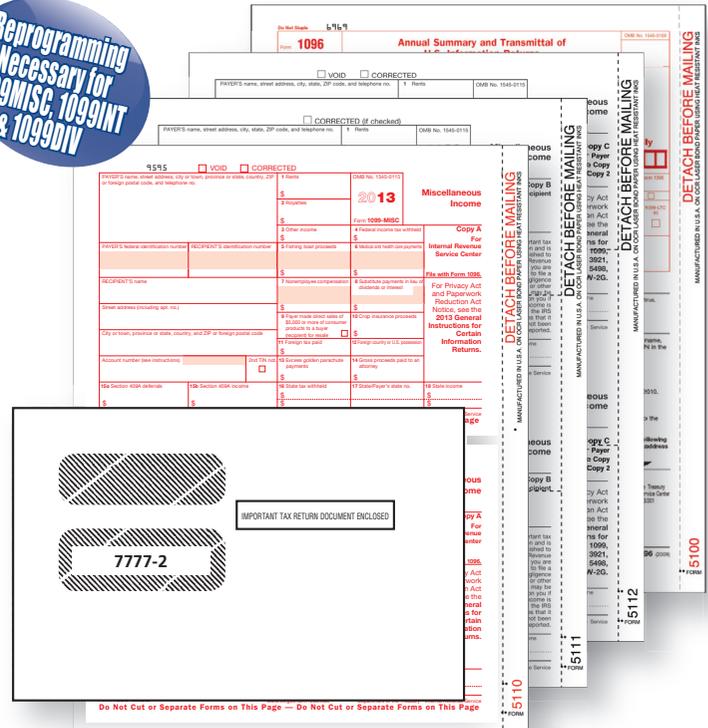
- Set # Description and List of Pre-Printed Forms**
- 6104 3-Part Pre-Packaged Convenience Set for 50**  
Set includes: 50 of form 5120, 50 of form 5121, 50 of 5122 and three 5100 Transmittal forms. Set supports 50 recipients.
- 6106 4-Part Pre-Packaged Convenience Set for 50**  
Set includes: 50 of form 5120, 50 of form 5121, 100 of 5122 and three 5100 Transmittal forms. Set supports 50 recipients.
- 610625 4-Part Pre-Packaged Convenience Set for 25**  
Set includes: 25 of form 5120, 25 of form 5121, 50 of 5122 and three 5100 Transmittal forms. Set supports 25 recipients.



Envelopes: Order #7777-1 Double Window Envelope or #7777-2 Self Seal Double Window. **See page 10.**



**These sets can be used with our software LaserLink and/or TFP 20.13**  
**See page 11 for more information**



**1099-DIV Pre-packaged Laser Sets**

All sets are uncollated. Quantities of each form are shown with number of recipients/payees. Sets include Forms 5130, 5131, 5132 and 5100.

- Set # Description and List of Pre-Printed Forms**
- 6107 4-Part Pre-Packaged Convenience Set for 50**  
Set includes: 50 of form 5130, 50 of form 5131, 100 of 5132 and three 5100 Transmittal forms. Set supports 50 recipients.
- 610725 4-Part Pre-Packaged Convenience Set for 25**  
Set includes: 25 of form 5130, 25 of form 5131, 50 of 5132 and three 5100 Transmittal forms. Set supports 25 recipients.

**1099-R Pre-packaged Laser Sets**

All sets are uncollated. Quantities of each form are shown with number of recipients/payees. Sets include Forms 5140, 5141, 5142, 5143 and 5100.

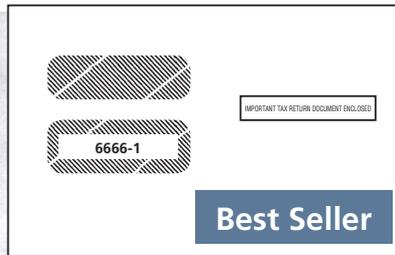
- Set # Description and List of Pre-Printed Forms**
- 5644 4-Part Pre-Packaged Convenience Set for 50**  
Set includes: 50 each of form 5140, 5141, 5142, 5143 and three 5100 Transmittal forms. Set supports 50 recipients.
- 564425 4-Part Pre-Packaged Convenience Set for 25**  
Set includes: 25 each of form 5140, 5141, 5142, 5143 and three 5100 Transmittal forms. Set supports 25 recipients.
- 5646 6-Part Pre-Packaged Convenience Set for 50**  
Set includes: 50 each of form 5140 and form 5141, 100 each of 5142 and 5143 along with three 5100 Transmittal forms. Set supports 50 recipients.
- 564625 6-Part Pre-Packaged Convenience Set for 25**  
Set includes: 25 each of form 5140 and form 5141, 50 each of 5142 and 5143 along with three 5100 Transmittal forms. Set supports 25 recipients.



View these and all our other forms at [www.taxformwizard.com](http://www.taxformwizard.com)

Window envelopes are designed to match our pre-printed forms. If you are using our blank forms, we suggest that you request samples to ensure that the window placement aligns with your specific software program.

## W-2 Double Window Envelopes

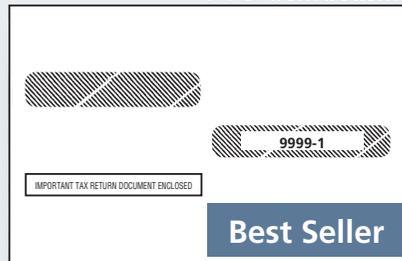


### Standard W-2 Envelope

Item #6666-1 Gummed Closure  
 Item #6666-2 Self-Seal  
**Fits Form 5203** and other standard W-2 formats.  
 Overall Size: 5-5/8" x 9-1/4"  
 Top Window: 4" x 15/16"  
 Position: 5/8" from left  
 3-3/8" from bottom  
 Bottom Window: 4" x 1-5/16"  
 Position: 5/8" from left  
 1-5/8" from bottom

### 4-Up Box Laser W-2 Envelopes

Item #3131-1 Gummed Closure  
**Fits Form 5213**  
 Overall Size: 5-5/8" x 9"  
 Top Window: 3-1/2" x 3/4"  
 Position: 7/32" from left  
 3-1/16" from bottom  
 Bottom Window: 4" x 3/4"  
 Position: 4-9/16" from left  
 1-1/8" from bottom



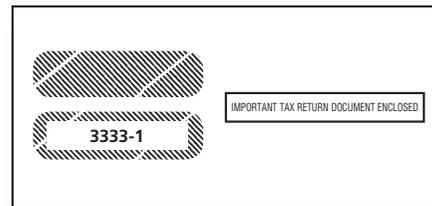
Item #9999-1 Gummed Closure  
 Item #9999-2 Self-Seal  
**DW4SD GUMMED VERSION, DIAGONAL SEAM.**  
**Fits Forms 5205, 5205A and 5209**  
 Overall Size: 5-5/8" x 9"  
 Top Window: 3-7/8" x 5/8"  
 Position: 5/16" from left  
 3-9/16" from bottom  
 Bottom Window: 3-7/8" x 3/4"  
 Position: 4-1/2" from left  
 2-1/2" from bottom

Item #6161-1 Gummed Closure  
 Item #6161-2 Self-Seal  
**DW4MWD GUMMED VERSION, DIAGONAL SEAM.**  
**Fits both W-2 Form 5216 as well as our 1099-R Form 5175**  
 Overall Size: 5-5/8" x 9"  
 Top Window: 3-7/8" x 5/8"  
 Position: 3/8" from left  
 3-1/4" from bottom  
 Bottom Window: 3-7/8" x 11/16"  
 Position: 4-3/8" from left  
 1-1/8" from bottom

### 4-Up Horizontal Laser W-2 Envelopes

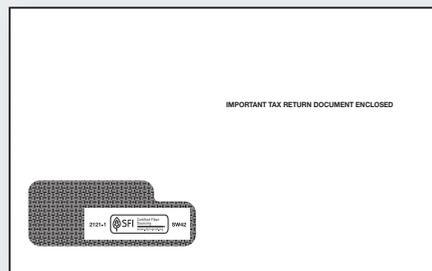
Item #5151-1 Gummed Closure  
 Item #5151-2 Self-Seal  
**Fits Form 5218**  
 Overall Size: 5-5/8" x 9"  
 Top Window: 3-3/4" x 3/4"  
 Position: 5/16" from left  
 4-3/16" from bottom  
 Bottom Window: 3-3/4" x 3/4"  
 Position: 5/16" from left  
 11/16" from bottom

Item #4444-1 Gummed Closure  
 Item #4444-2 Self-Seal  
**DW387D GUMMED VERSION, DIAGONAL SEAM.**  
**Fits Forms 5206 and 5208**  
 Overall Size: 5-5/8" x 9"  
 Top Window: 3-3/8" x 3/4"  
 Position: 3/8" from left  
 4-1/4" from bottom  
 Bottom Window: 3-3/8" x 7/8"  
 Position: 3/8" from left  
 5/8" from bottom



### 3-Up Horizontal Laser W-2 Envelopes

Item #3333-1 Gummed Closure  
 Item #3333-2 Self-Seal  
**Fits Forms 5210 and 5211**  
 Overall Size: 3-7/8" x 8-1/2"  
 Top Window: 3-1/4" x 7/8"  
 Position: 3/8" from left  
 2-7/32" from bottom  
 Bottom Window: 3-1/4" x 13/16"  
 Position: 3/8" from left  
 1" from bottom



### 1042-S Single Window Envelope

Item #2121-1 Gummed Closure  
**Fits Form 1042-S Foreign Person's US Source Income** subject to withholding  
 Overall Size: 5-5/8" x 9"  
 Window: 3-1/2" x 1-3/8"  
 Position: 3/8" from left  
 11/16" from bottom

## 1099 Window Envelopes

### 1099 Window Envelopes

Item #2222-1 Gummed Closure  
 Item #2222-2 Self-Seal  
 Item #1111-1 Single Window Gummed  
**Fits Forms 1099, 1098, 5498-SA, 5498-ESA and W-2G** except 1099R, 1099MISC, 1099DIV, 1099B  
 Overall Size: 3-7/8" x 8-3/8"  
 Top Window: 3-3/8" x 7/8"  
 Position: 1/2" from left  
 2-1/4" from bottom  
 Bottom Window: 3-3/8" x 1-1/16"  
 Position: 1/2" from left  
 11/16" from bottom

### 1099-Blank Multiple Backers

Item #1212-1 Gummed Closure  
 Item #1212-2 Self-Seal  
**Fits Forms 5104, 5105 and 5106**  
 Overall Size: 3-7/8" x 9"  
 Top Window: 3-5/8" x 7/8"  
 Position: 1/2" from left  
 2-3/8" from bottom  
 Bottom Window: 3-5/8" x 1-9/16"  
 Position: 1/2" from left  
 1/2" from bottom

### 1099-MISC 3-Up Horizontal

Item #5252-1 Gummed Closure  
**Fits Form 5114**  
 Overall Size: 3-7/8" x 8-7/8"  
 Top Window: 3-3/8" x 15/16"  
 Position: 7/16" from left  
 2-1/4" from bottom  
 Bottom Window: 3-3/8" x 13/16"  
 Position: 7/16" from left  
 3/4" from bottom

### 1099 3-Up Stub On

Longer envelope for continuous and laser forms with right stub left on.

Item #8888-1 Gummed Closure  
**Fits Forms 1099, 1098, 5498-SA, 5498-ESA and W-2G** except 1099R, 1099MISC, 1099DIV, 1099B and 5498  
 Overall Size: 3-7/8" x 9"  
 Top Window: 3-3/8" x 15/16"  
 Position: 3/8" from left  
 2-3/8" from bottom  
 Bottom Window: 3-3/8" x 1-1/8"  
 Position: 3/8" from left  
 3/4" from bottom

## Best Seller

### 1099 2-Up Double Window

Item #7777-1 Gummed Closure  
 Item #7777-2 Self-Seal  
**DWMRD GUMMED VERSION, DIAGONAL SEAM.**  
**Fits Continuous and Laser Forms 1099R, 1099MISC, 1099DIV, 1099INT, 1099B, 1099K, 5498**  
 Overall Size: 5-5/8" x 8-7/8"  
 Top Window: 3-3/8" x 1-1/8"  
 Position: 1/2" from left  
 3-3/4" from bottom  
 Bottom Window: 3-3/8" x 1-7/16"  
 Position: 1/2" from left  
 1-1/2" from bottom



**TFP 20.13 Software for Pre-printed W-2 and 1099 Forms**

**Easy to use...** Just insert the CD and the Tax Form Prep 20.13 program will begin installation. You'll simply fill in forms on the screen and make any corrections or changes prior to printing the information out on the pre-printed forms. If you can type, you can use this program. The software supports a wide range of pre-printed continuous and laser forms.

**TFP 2013 Software Highlights**

- Merging – 2012 will merge into the 2013 program.
- Unlimited number of employees or recipients can be entered into system.
- Software supports multiple employers.
- Software prints employee/recipient summary reports.
- Provides vertical and horizontal alignment with compatible printers
- Completes the W-3/1096 Transmittal on pre-printed forms
- Extensive Program Help screens
- ASCII Delimited files can be imported

Item #	Description
1101-4	TFP 20.13 Software for Pre-printed Forms (CD ROM)

**Compatible Forms for TFP 20.13 Software**  
Bonus Laser Sets with Envelopes

Form	Form	Form	Form
W-2	5645E, 5650E, 5655E	1099 MISC	6103E
<b>Convenience Laser Sets</b>			
W-2	5645, 5650, 5655	1099 DIV	6107
1099 MISC	6102, 6103, 6105	1099 R	5644, 5646
1099 INT	6104, 6106		
<b>Individual Forms</b>			
<b>Pre-Printed Laser Forms</b>			
W-2	5201, 5202, 5203, 5204	1099 R	5140, 5141, 5142, 5143
1099 MISC	5110, 5111, 5112	1099 S	5160, 5161, 5162
1099 INT	5120, 5121, 5122	W-3	5200
1099 DIV	5130, 5131, 5132	1096	5100
<b>Continuous Feed Forms</b>			
W-2	7144-2,4,5,6 9811-4,6,8	7521-3,4,5	7600-3,4 7640-3,4
1099 MISC	2134-2,3,4,5	7154-3,4,5	7164-3 7194-1
1099 INT	2130-4	7150-1,4	7151-2
1099 DIV	7152-3,4		
1099 R	7139-4,6	7149-3,4	7159-1,4,6 8621-4
1099 S	7160-4		
W-3	7933-2		
1096	1096-2		

**FEATURES**

**NEW FEATURES**

- Video Demos to guide you.
- Templates for Importing your Data.
- Step-by-Step Tips to prepare, file and print.

**SECURITY**

- Password protection – Secure access to the software and data by establishing log-in credentials for authorized users.
- Database encryption – Have peace of mind knowing your data files are encrypted on multiple levels.

- SSN Masking – protect your recipient's social security numbers by masking the first five numbers: (e.g. XXX-XX-1234)
- Electronic Filing – File electronically by going through a Service Bureau upload wizard. This will securely send us your data and allow us to file your forms electronically, on your behalf.

**System Requirements**

- Windows XP (SP2), Windows Vista (32-64 bit), Windows 7
- Pentium IV or higher, 512 MB RAM
- 60 MB hard disk space, SVGA graphics



**LaserLink for Blank or Pre-printed Forms**

LaserLink gives the Employer or the Payroll Service Bureau the ability to create professional

forms in-house. Simply fill in the data on the screen in each field and the software will print the entire form. Federal Copy A must be produced on pre-printed forms using OCR red drop-out ink. **Please call to discuss our additional tax software options, electronic filing or service bureau services.**

**LaserLink Software Highlights**

- 2012 data will merge into the 2013 program.
- All forms fully displayed on screen for easy entry
- Unlimited number of employees/recipients may be entered
- Software supports multiple employers.
- Software prints employee/recipient summary reports.
- Vertical and horizontal alignment with compatible printers
- Completes the W-3/1096 Transmittal on pre-printed forms
- Extensive Program Help screens
- Prints forms and data to blank paper (except Copy A)
- ASCII Delimited files can be imported

Item #	Description
1203-4	LaserLink Software (CD ROM)

**Recommended Forms for LaserLink**

Description	Pre-Printed Option	Laser Generated Option
<b>BONUS LASER SETS WITH ENVELOPES</b>		
W-2	5645E, 5650E, 5655E	
1099 MISC	6103E	
<b>CONVENIENCE LASER SETS</b>		
W-2	5645, 5650, 5655	5746
1099 MISC	6102, 6103, 6105	6174
1099 INT	6104, 6106	
1099 DIV	6107	
1099 R	5644, 5646	
<b>INDIVIDUAL LASER FORMS</b>		
W-2	5201, 5202, 5203, 5204	5201 and 5207
W-2 4-up Version 1	5201, 5204, and 5205	5201, 5207 and 5209
W-2 4-up Version 2	5201, 5204, and 5218	5201, 5207 and 5208
W-3	5200	
W-2G		5174
1099 B	5153, 5154 and 5155	5153, 5174 and 5144
1099 DIV	5130, 5131 and 5132	5130, 5174 and 5144
1099 INT	5120, 5121 and 5122	5120 and 5174
1099 MISC	5110, 5111 and 5112	5110, 5144 and 5174
1099 PATR	5166, 5167 and 5168	5166 and 5174
1099 R	5140, 5141, 5142 and 5143	5140, 5144 and 5174
1099 S	5160, 5161 and 5162	5160 and 5174
1096	5100	
1098	5150, 5151 and 5152	5150 and 5174
5498	5170, 5171 and 5172	5170, 5174 and 5144
1098 T	5180, 5181 and 5182	5180 and 5174

W-9 can be printed to plain white paper.

## Basic W-2 Information for Continuous Forms

The Federal Government requires that all W-2's be submitted in 11" segments consisting of two forms per page. If filing 250 or more W-2 forms you must submit them electronically. Our continuous W-2 forms are available as One-Wide, Twin Sets, Two-Wide and Self Mailers in carbonless sets of 4 parts, 6 parts and 8 parts. We use the official IRS format so our continuous W-2 forms will fit the majority of software programs. If in doubt, you can view full size images of the forms at [www.taxformwizard.com](http://www.taxformwizard.com) or request samples.

## One Wide Continuous Form W-2

All plies are crimped on the left and right margins. Employee copies are glued on the right.

Form #	Description/Sequence
98114	4-part Carbonless: Copy A, B, C and 1/D
98116	6-part Carbonless: Copy A, 1/D, B, C, 2 and 1/D
98118	8-part Carbonless: Copy A, 1/D, 1/D, B, C, 2, 2 and 1/D



Envelopes: Order #6666-1 Double Window Envelope or 6666-2 Self-Seal Double Window Envelope. **See page 10.**

### Form 9811 - 1 Wide Continuous

## W-2 Twin Sets for better printing through fewer plies

We separated our one-wide 6-part and 8-part forms above to make two 3-part or 4-part sets. This ensures more legible print when running multiple plies. In other words, you run two 3-part sets instead of one 6-part set. Forms 76003 and 76403 make up one six part set while Forms 76004 and 76404 make up one 8-part set. Employer form pictured at left.

Form #	Description/Sequence
76003	3-part Carbonless: Copy A, 1/D and 1/D (Employer Form)
76403	3-part Carbonless: Copy B, C, 2 (Employee Form)
76004	4-part Carbonless: Copy A, 1/D, 1/D, 1D (Employer Form)
76404	4-part Carbonless: Copy B, C, 2, 2 (Employee Form)

### Form 76403 - 1 Wide Twin Set

## W-2 Continuous Form Self Mailers - No envelopes needed

Our W-2 Continuous Form Self Mailers offer convenience, security and time savings as the employee copies are inserted in a pre-sealed mailer. The envelope is not available with postal indicia. If you have high speed printers or one with light strike impressions, we recommend the Twin Set mailers shown below.

Form #	Description/Sequence
71444	4-part Carbon Out: Copy A and D; Carbon In: Copy B and C
71446	6-part Carbon Out: Copy A, 1, D; Carbon In: Copy B, C, 2

## W-2 Twin Set Mailers provide clearer print quality

You can enjoy the convenience of self-mailers with the legibility of Twin Sets with these forms. We separated our 6-part and 8-part mailers to make two 3-part or 4part sets that are collated to separate the employer and employee forms. An Employer Set and an Employee Set are run through the printer in separate passes. This allows the form to run on printers that have limited print positions or where legibility through five or more plies is a problem. Mailers feature *Save-A-Ply* construction for maximum legibility.

Form #	Description/Sequence
71442	<b>6-part Set: Employer</b> 2-part Carbonless: Copy A and 1/D
71445	<b>6-part Set: Employee</b> 4-part Carbonl Interleaved: Out Copy 1/D; Copy B, C and 2 are in pre-sealed mailer.

### Form 7144 - Twin Set Mailer



See these and all other forms on The Wizard

[www.taxformwizard.com](http://www.taxformwizard.com)

## W-2 Form Copies

W-2 Forms are made up of the following Employer and Employee copies. Order the number of copies appropriate to your state and/or local taxing agency.

### Employer Copies

- Copy A - Federal copy to be filed with the Social Security Administration
- Copy 1 - For State, City or Local taxes
- Copy D - For Employer's records

### Employee Copies

- Copy B - To be filed with Employee's Federal tax return
- Copy C - For Employee records
- Copy 2 - To be filed with Employee's State, City or Local tax return

## Electronic Filing

Employers who file wage information electronically to the SSA do not need to print Copy A and may choose to print only the employee copies. For those filers we have special continuous form sets with only the copies they need:

### One-Wide Non-Mailer

#### Form # Description/Sequence

- 75213 3-part: Copy B, C, 1/D
- 75214 4-part: Copy B, C, 2, 1/D
- 75215 5-part: Copy B, C, 2, 2, 1/D
- 76403 3-part: Copy B, C, 2
- 76404 4-part: Copy B, C, 2, 2

### One-Wide Self-Mailer

A Self Mailer that eliminates the SSA copy. The top sheet/form is an Employer File or State/Local File Copy (outside mailer). Employee forms are inside the mailer. All inside parts are shown in bold type.

#### Form # Description/Sequence

##### Carbon with postal indicia capability

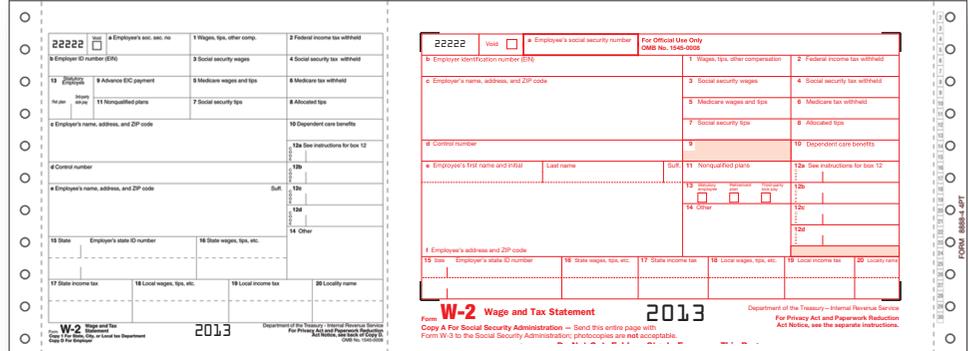
- 75052 3-part: Copy 1/D, **B, C**
- 75053 4-part: Copy 1/D, **B, C, 2**
- 75054 5-part: Copy 1/D, **B, C, 2, 2**

##### Carbon without postal indicia capability

- 71445 4-part: Copy 1/D, **B, C, 2**

##### Carbonless with postal indicia capability

- 70053 4-part: Copy 1/D, **B, C, 2**
- 70056 6-part: Copy 1/D, 1/D, **B, C, 2, 2**



Form 8888 - Two Wide Continuous

## Two Wide Continuous W-2 Forms

Two-Wide Continuous W-2 Forms were specifically designed for use with all data processing equipment. The forms fit wide carriage and high speed printers for the greatest efficiency in high speed printing. Overall size 14-7/8" x 5-1/2"

#### Form # Description/Sequence

- 88883 6-part/4 ply Carbonless - Left side: Copy 1/D, Copy 1/D, Blank, Blank. Right side: Copy A, B, 2, C
- 88884 8-part/5 ply Carbonless - Left side: Copy 1/D, 1/D, 1/D, Blank, Blank. Right side: Copy A, B, 2, 2, C



Envelopes: Order #6666-1 Double Window Envelope or 6666-2 Self-Seal Double Window Envelope. **See page 10.**

## Two Wide Continuous Self Mailers Eliminate Envelopes

Get the time savings of high speed processing plus the added convenience of a Self Mailer in these 6-part and 8-part two-wide forms. All employee forms are pre-inserted into the self sealing envelope and ready for mailing. See diagram below.

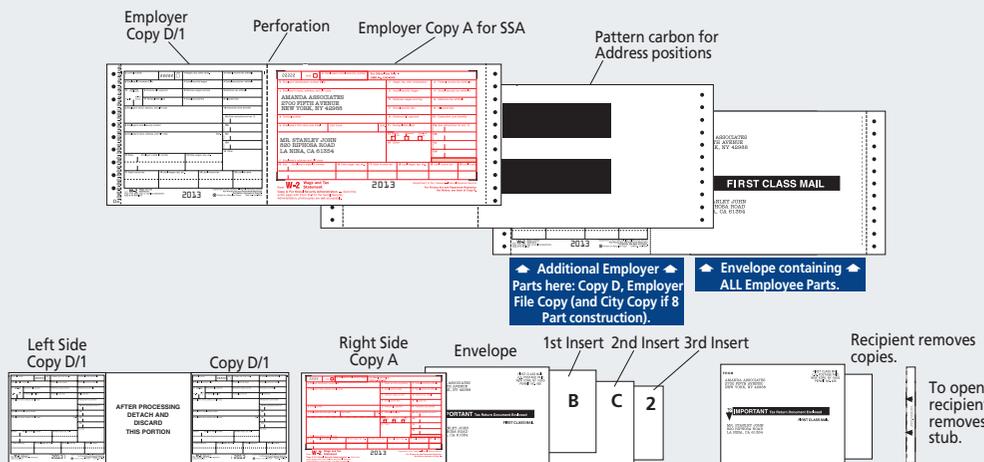
#### Form # Description/Sequence

- 73016 6-part/5-ply Carbon Insert - Left side: Copy 1/D, 1/D. Right side: Copy A out, Copy B, C, 2 are inserted in mailer.
- 73018 8-part/6 ply Carbon Insert - Left side: Copy 1/D, 1/D, 1/D. Right side: Copy A out, Copy B, C, 2, 2 are inserted in mailer
- 73026 6-part/5-ply Carbonless - Left side: Copy 1/D, 1/D. Right side: Copy A out, Copy B, C, 2 are inserted in mailer.
- 73028 8-part/6 ply Carbonless - Left side: Copy 1/D, 1/D, 1/D. Right side: Copy A out, Copy B, C, 2, 2 are inserted in mailer



See all the forms above online on The Wizard

[www.taxformwizard.com](http://www.taxformwizard.com)



### Two-Wide Self Mailer #73206 6-part/5-ply Sequence

#### Left Side

Copy D/1: For Employer or State, City, Local Tax Agency  
 Copy D/1: For Employer or State, City, Local Tax Agency

#### Right Side

##### Out of envelope:

Copy A: Employer copy for SSA

##### In envelope:

Copy B: Employee copy for IRS  
 Copy C: Employee copy for records  
 Copy 2: Employee copy for State, City or Local Tax Agency

# 1099 Forms for Continuous Printers taxforms2013

**Form 7154 - 1099-MISC**

**Form 7152 - 1099-DIV Copy A**

## 1099 Form Copies

### Payer Copies

- Copy A - For Internal Revenue Service
- State - For State Taxing Agency
- Copy C - For Recipient, Filer, Payer, Creditor, Lender, Donor, Trustee or Issuer Copy

### Recipient Copies

- Copy B - Transferor, Debtor, Recipient or Borrower
- Copy 2 - For Recipient to file with State

## 1099-R Form Copies

### Payer Copies

- Copy A - For Internal Revenue Service
- Copy 1 - For State, City or Local Tax
- Copy D - File Copy

### Recipient Copies

- Copy B - For Recipient to file with IRS
- Copy C - For Recipient's Records
- Copy 2 - For Recipient to file with State, City or Local Department

## Basic 1099 Information for Continuous Forms

The Federal Government requires that all 1099's not filed electronically be submitted in 11" segments. Forms 1099-MISC, 1099-DIV, 1099-R, 1099-B and 5498 must be two-to-a page while all others are three forms per page. If filing 250 or more you must submit them electronically.



## 1099-MISC: Optically Scannable Reporting

These forms include Copy A printed in red dropout ink for OCR scanning.

### Form # Description/Sequence

- 71543 3-part Carbonless: Copy A, Copy B, Copy C
- 71544 4-part Carbonless: Copy A, State, Copy B, Copy C
- 71545 5-part Carbonless: Copy A, State, Copy B, Copy 2, Copy C

## 1099-MISC: Electronic Filing

Copy A has been deleted from these forms for those who file electronically.

### Form # Description/Sequence

- 71941 1-part: Copy B
- 71643 3-part Carbonless: Copy B, Copy 2, Copy C

## 1099-MISC: Self Mailers with Scannable Copy A

Copy A is included with these forms and is held out of the pre-sealed mailer separate from the recipient copies. Recipient copies are contained in pre-sealed mailers.

### Form # Description/Sequence

- 21343 3-part Carbon: Copy A and Copy C are out; Copy B is in mailer
- 21344 4-part Carbon: Copy A, State and Copy C are out; Copy B is in mailer
- 21345 5-part Carbon: Copy A, State and Copy C are out; Copy B and Copy 2 are in

## 1099-MISC: Self Mailers for Electronic Filing

Copy A is deleted from these forms for those who file electronically.

### Electronic Filing Dated

### Form # Description/Sequence

- 21342 2-part Carbon: Copy C is out; Copy B is in pre-sealed mailer
- 81343 3-part Carbon: Copy C is out; Copy B and Copy 2 are in mailer

### Electronic Filing Dateless

### Form # Description/Sequence

- 82343 3-part Carbon: Copy C or State is out; Copy B and Copy 2 are in mailer

## 1099-DIV: Optically Scannable Reporting

These forms include Copy A printed in red dropout ink for OCR scanning.

### Form # Description/Sequence

- 71523 3-part Carbonless: Copy A, Copy B, Copy C
- 71524 4-part Carbonless: Copy A, State, Copy B, Copy C

## 1099-DIV: Self Mailers for Electronic Filing

Copy A is deleted from these forms for those who file electronically.

### Electronic Filing Dated

### Form # Description/Sequence

- 21322 2-part Carbon: Copy C is out; Copy B is in mailer



Search and view all 1099 forms online at [www.taxformwizard.com](http://www.taxformwizard.com)



Envelopes: All of the above non-mailer forms are compatible with #7777-1 Double Window Envelope or #7777-2 Self-Seal Double Window Envelope. **See page 10.**

**Every Continuous 1099 Form...**

We have the most current version of every 1099 form available. Go to [www.taxformwizard.com](http://www.taxformwizard.com) and enter the form number from the list below in the search window. You can view a PDF of that form or search by type of form and use.



**Form 1099-R**

**Distribution from Pensions, Annuities, etc.**

Two 1099-R forms per page.

**Scannable, Carbonless**

Form#	Form Description, Sequence
71594	4-part - Copy A, B, C, D
71596	6-part - Copy A, 1, B, C, 2, D

**Electronic Filing, Carbonless**

Form#	Form Description, Sequence
71591	1-part - Copy B
86214	4-part - Copy B, C, 2, D

**Scannable, Self Mailer Carbon**

Form#	Form Description, Sequence
71394	4-part - Copy A and D out, Copy B and C in
71396	6-part - Copy A, 1 and D out, Copy B, C and 2 in

**Electronic Filing, Self Mailer Carbon**

Form#	Form Description, Sequence
71493	3-part - Copy 1/D out, Copy B and C in
71494	4-part - Copy 1/D out, Copy B, C and 2 in



Envelopes: Non-mailers above are compatible with #7777-1 or #7777-2 Self-Seal **See page 10.**

**Form 1099-S**

**Proceeds from Real Estate Transactions**

Three 1099-S forms per page.

**Scannable, Carbonless**

Form#	Form Description, Sequence
71604	4-part - Copy A, State, B, C



Envelopes: Non-mailers above are compatible with #2222-1 or #2222-2 Self-Seal **See page 10.**

**Form 1099-G**

**Certain Government Payments**

Three 1099-G forms per page

**Scannable, Carbonless**

Form#	Form Description, Sequence
71534	4-part - Copy A, State, B, C

**Electronic Filing, Carbonless**

Form#	Form Description, Sequence
71531	1-part - Copy B

**Electronic Filing, Self Mailer Carbon**

Form#	Form Description, Sequence
26532	2-part - Copy C out, Copy B in



Envelopes: Non-mailers above are compatible with #2222-1 or #2222-2 Self-Seal **See page 10.**

**\* Form 1099-B**

**Proceeds from Broker and Barter Exchange Transactions**

Two 1099-B forms per page

**Scannable, Carbonless**

Form#	Form Description, Sequence
71574	4-part - Copy A, State, B, C



Envelopes: Non-mailers above are compatible with #7777-1 or #7777-2 Self-Seal **See page 10.**



See these and all other forms on The Wizard

[www.taxformwizard.com](http://www.taxformwizard.com)

**Form 1099-Q**

**Payments from Qualified Education Programs (Under Section 529 and 530)**

Three 1099-Q forms per page

**Scannable, Carbonless**

Form#	Form Description, Sequence
71874	4-part - Copy A, State, B, C



Envelopes: Form 1099-Q is compatible with #2222-1 or #2222-2 Self-Seal **See page 10.**

**Form 1099-C**

**Cancellation of Debt**

Three 1099-C forms per page

**Scannable, Carbonless**

Form#	Form Description, Sequence
71844	4-part - Copy A, State, B, C



Envelopes: Form 1099-C is compatible with #2222-1 or #2222-2 Self-Seal **See page 10.**

**Form 1099-PATR**

**Taxable Distributions Received from Cooperatives**

Three 1099-PATR forms per page

**Scannable, Carbonless**

Form#	Form Description, Sequence
71554	4-part - Copy A, State, B, C

**Electronic Filing, Self Mailer Carbon**

Form#	Form Description, Sequence
21352	2-part - Copy C out, Copy B in



Envelopes: Non-mailers above are compatible with #2222-1 or #2222-2 Self-Seal **See page 10.**

**View other continuous forms online at [www.taxformwizard.com](http://www.taxformwizard.com) including:**

- \* 1096 Transmittal Form for 1099, 1098, 5498 and W-2G forms. (Three are included with Red Copy A orders.)
- W-3 Transmittal Form for W-2 forms. (Three are included with Red Copy A orders)
- W-2C Statement of Corrected Income
- W-3C Transmittal Form for Corrected Income and Tax Statement
- 1099-A Acquisition or Abandonment of Secured Property
- \* 1099-OID Original Issue Discount
- 1099-SA Distributions from an HSA or MSA
- 1098-T Tuition Payments Statement
- 1098-E Student Loan Interest Statement
- 1098 Mortgage Interest Statement
- 1098-C Contribution of Motor Vehicle
- \* 5498 IRA and ESA Contribution Info
- 5498-ESA Coverdell ESA Contribution Info
- 5498-SA HSA or MSA Information

**Don't see it? Don't worry... we have it!** Search online at [www.taxformwizard.com](http://www.taxformwizard.com)

\* Forms marked with this asterisk may require reprogramming

